



## The Our Place Society Legacy Charter

Including a gift to Our Place Society in your will is a personal and important decision to make, which is why we want you to feel completely comfortable about considering it.

A legacy gift to Our Place passes along a little of yourself – *your values and beliefs about creating a caring and compassionate community* – to future generations.

As you consider this decision, these are our commitments to you:

- ♥ We will always respect your privacy. We recognize and appreciate your will is completely personal to you. We will respect your confidentiality in any and all discussions.
- ♥ We understand that your family and other loved ones will always come first.
- ♥ We will use your gift carefully and cost effectively so that it has the greatest impact for those we serve.
- ♥ Of course, at any time in the future, you have the absolute right to change your mind about a gift in your will to Our Place Society (and it's your choice whether or not to let us know).
- ♥ We will handle whatever gift you leave us with care, sensitivity and respect.
- ♥ You can tell us that you've left a gift, if you want to. We'd love to know so we can thank you (because when your gift arrives, it will be too late to do so) – but understand this is entirely your decision.
- ♥ If you choose to tell us, we can discuss how and where your gift will be used to make a difference for those we serve through Our Place Society.
- ♥ You can also choose to join our Legacy of Love Circle and if you wish, work with us to create your legacy story – one we can share once your gift arrives.

For further information about including a gift to Our Place Society in your will, or our Legacy of Love Circle, please contact Jonathan Dallison at 250-940-5066, email him at [jonathand@ourplacesociety.com](mailto:jonathand@ourplacesociety.com) or visit [www.ourplacesociety.com](http://www.ourplacesociety.com), click on Ways to Give and then on Estate Planning & Legacy Gifts.