



Please follow these steps to transfer your shares or mutual fund units to Our Place Society in electronic form.

1. Contact Marg Rose, Director of Philanthropy, at Our Place Society: margr@ourplacesociety.com or 250-940-5067 to ensure the Society can accept the specific gift of securities which you propose.

2. If yes, please complete this form with your broker and request them to initiate the transfer. If you do not have a broker, complete the form, and email it directly to your transferring institution. Please note: all gifts of donated securities will go to our unrestricted (area of greatest need) fund unless another fund is agreed in writing between you, the donor, and Our Place Society.

3. Upon receipt of the transferred securities (which will usually take two business days) and acceptance by Our Place Society, we will issue you an official tax receipt for the opening price on the date received in Our Place Society's account (the settlement date) and in accordance with CRA regulations and Our Place Society policies.

Questions?

If you have questions or wish to discuss your preferences regarding gift recognition or anonymity, please contact Marg Rose, Director of Philanthropy, at Our Place Society via: margr@ourplacesociety.com or 250-940-5067.

**Our Place Society Charitable
Registration #: 82709 8344 RROOO1**

THANK YOU FOR YOUR GIFT!

GIFTS OF SECURITIES DONATION FORM

Donor/Transferor Information (to ensure your receipt and acknowledgement can be provided):

Donor name: _____
Address: _____
City, Province: _____
Postal Code: _____ Telephone: _____
Donor Email: _____
Donor's account number: _____
Donor Broker's contact name: _____
Donor Broker's email: _____

Securities Information:

I hereby authorize and direct the transfer in kind of the following securities from the above noted account to Scotia Wealth Management for credit to: Account # 467-45013-19: Our Place Society.

Security Description:	CUSIP/ISIN/ SEDOL #	# of shares/ units

Authorization:

Signature of donor _____
Date

Transferee Details:

Our Place Society Account information:
c/o Scotia Wealth Management 40 King St. West, Toronto, ON M5W 2X6

Account Number: 467-45013-19
Dealer Code: 9155
FINS #: T085
CUID #: SCOT

Please email this form to the office of Ian Wheatley.

E: ian.wheatley@scotiawealth.com

And email this form to Our Place Society attention: Marg Rose.

E: margr@ourplacesociety.com **FAX:** 250-940-5069