



THANK YOU FOR YOUR GIFT!

Please follow these steps to transfer your shares or mutual fund units to Our Place Society in electronic form.

1. Contact Our Place Society: margr@ourplacesociety.com or 250-940-5067 to ensure the Society can accept the specific gift of securities which you propose.

2. If yes, please complete this form with your broker and request them to initiate the transfer as noted to the right. If you do not have a broker, complete the form, and email it directly to your bank and to Our Place.

Please note: all gifts of donated securities will go to our unrestricted (area of greatest need) fund unless another fund is agreed in writing in a gift agreement between you as the donor, and Our Place Society.

3. Upon receipt of the transferred securities (which will usually take two business days) and acceptance by Our Place Society, we will issue you an official tax receipt for the opening price on the date received in Our Place Society's account (the settlement date) and in accordance with CRA regulations and Our Place Society policies.

Questions?

If you have questions or wish to discuss your preferences regarding gift recognition or anonymity, please contact Marg Rose, Director of Philanthropy, at Our Place Society via: margr@ourplacesociety.com or 250-940-5067.

Our Place Society Charitable
Registration #: 82709 8344 RROOO1

GIFTS OF SECURITIES DONATION FORM

1. Please provide the Donor/Transferor Information (to ensure your receipt and acknowledgement can be provided):

Donor name: _____

Address: _____

City, Province: _____

Postal Code: _____ Telephone: _____

Donor Email: _____

Donor's account number: _____

Donor Broker's contact name: _____

Donor Broker's email: _____

I hereby authorize and direct the transfer in kind of the following securities from the above noted account to Scotia Wealth Management for credit to: Account # 467-45013-19: Our Place Society.

Table with 3 columns: Security Description, CUSIP/ISIN/SEDOL #, # of shares/units

2. Donor Authorization:

Signature of donor

Date

3. Broker to initiate transfer to:

Our Place Society Account information: Suite 400 - 1803 Douglas Street, Victoria, BC V8T 5C3 Tel: 250.389.2155 Toll Free: 1.800.986.4043

Account Number: 467-45013-19

Dealer Code: 9155

FINS #: T085

CUID #: SCOT

4. Please email this form to the office of Ian Wheatley to initiate the sale. Email: ian.wheatley@scotiawealth.com

5. And email this form to Our Place Society attention: Marg Rose. E: margr@ourplacesociety.com THANK YOU!